

Your Fastest Link to the European Market



Flanders Investment & Trade

Government of Flanders - Belgium

How to Approach Doing Business in Europe

- Assess Your Business Needs!
 - Location
 - Transport Infrastructure
 - Human Capital
 - Tax Benefits & Fiscal Incentives
 - Sustainable Growth for Major Industries
 - State-of-the-art Research Centers
 - Density of Knowledge Clusters
 - What do other companies say?
 - Quality of life
 - Professional Support in Setting Up Operations



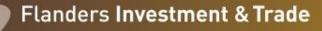
Belgium: Key Statistics

- Brussels: Capital of Belgium & Flanders
 - Headquarters of the EU
 - Home to international government agencies & NGOs
 - Corporate location of multi-national companies
- Population: 10.6 MM
 - Flanders 60%
 - Brussels 10%
 - Wallonia 30%
- Language: Dutch (60%); French (40%); German (<1%)
- Education: 47% of 20 24 age group are in higher education = one of the most productive workforces in the world



Belgium: Key Statistics

- Beer: 800+ beer choices & 450+ brands;
 *Belgians drink 150 liters per person annually
- Chocolate: produce 220,000 tons (48 lbs. per person)
- Brussels sprouts: really come from Belgium
- Belgian Waffles & Bakeries are world famous
- Belgian motorways are visible from the moon!

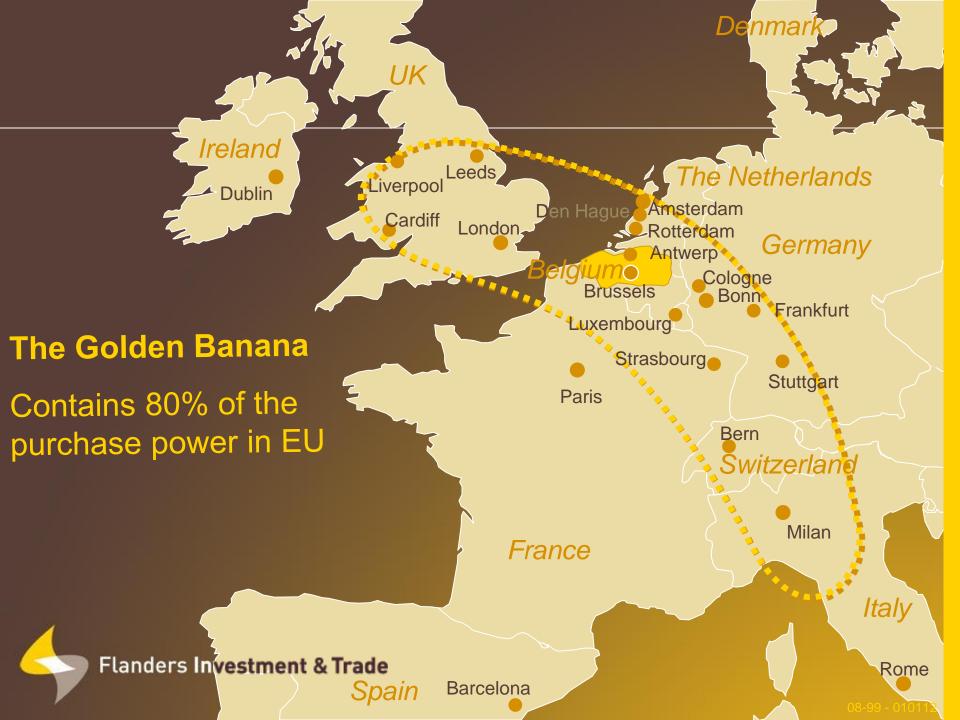


Flanders - Belgium: Your Gateway to Europe

A Prime Business Region

- Unique central location crossroads of Europe
- Market access: excellent infrastructure & connectivity
- Ease of setting up a company
- Multilingual, highly educated, productive & loyal labor force
- Flexible customs regulations
- Business friendly: generous tax incentives
- High quality of life





Facts & Figures

- Biotech ranks 3rd for R&D in Flanders
- 146 life sciences / biotech companies; 13,000 employees
 - 118 conduct R&D
 - 69 Medical Biotech
 - 15 Agricultural
 - 24 Industrial





Sector Dynamics: Location

- Cluster of R&D centers and support services
- Eco-system of specialized life sciences logistics
- Short delivery & travel times
- Operations base of major pharma companies
- Flanders is the ideal location for life sciences companies active in the EU



Sector Dynamics

- Best of Class Research Centers
 - Flanders Institute for Biotechnology (VIB)
 - IMEC
- 5 top-class universities (Ghent, Leuven, Brussels, Antwerp, Hasselt)
- 12 research parks
- 14 incubators



Clinical Excellence

- Belgium is the world leader in clinical trials per capita
- Fast approval times less than 2 weeks for Phase 1
- Medical research supported by 167 hospitals (7 university hospitals)

World Class Research Centers

Flanders Institute for Biotechnology (VIB)

- Autonomous entrepreneurial research institute
- 1200 scientists from 60+ countries
- Focuses on translating scientific results into pharmaceutical, agricultural and industrial applications
- Works in partnership with 4 universities
- Partners with companies who develop and commercialize consumer- ready applications

World Class Research Centers

IMEC

- Europe's leading research center on nanoelectronics and nanotechnology
- Research campus has 265K sq. ft. of office space, laboratories, training facilities, and training rooms
- Staff of 2000+; 600 industrial residents and guest researchers
- Global partnerships in healthcare, energy, ICT
- HQ in Leuven; R&D teams in Netherlands, China, Taiwan, India; offices in Japan and US

Electronics for Healthcare and Life Sciences

IMEC's MedTech Solutions

- Wearable health and wellness monitoring
 - sensor systems, integration & packaging technologies, low-power technologies, wireless communication technologies
- Electronics-cell interfaces
 - High resolution/ actuator arrays, miniaturized implants, active brain implants

Flanders Life Sciences: What Others Say



"An approval for Phase 1 trials can be reached in Flanders in a mere two weeks. This is a major advantage compared to other countries."

Robert Lins

Business Manager Benelux SGS Life Sciences Services



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Thank You!

Stephen Esbin

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